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Construction Procurement Solution

Construction companies need to control site ordering, deliveries and compare actual costs against the original tendered or estimated cost.

Whimbrel has developed a powerful cloud based construction requisition and procurement application that can be customised to your requirements. The procurement system can integrate with most accounting packages, including Pastel, or run independently.

Whimbrel's site procurement software has the following features:

- Place and manage requisitions from site
- The site management team can request quotations and prices from the authorised buyer
- Generate multiple email alerts to inform the buyer a requisition has been placed and once the quotation from the supplier is updated, email the contracts manager for final authorisation
- Record delivery note numbers and dates
- Whimbrel is cloud based and can be accessed from multiple sites
- Limits user access to certain fields, and viewing of reports requires the appropriate permissions
- Material costs can be managed against allowables and specific reports can be set up to manage health & safety, small tools, aggregates, etc
- Manage site deliveries against purchase orders
- Control all petty cash spent on sites
- Control bulk orders from site
- Suppliers can access the system to update various aspects of the order
- Invoices can either be captured on Whimbrel or imported from the accounting package
- Customise and add features to the system according to your needs at an affordable cost
- Import all wage and salary costs from payroll
- Export all reports to excel with the required formatting
- Direct integration with your accounting packages'

Reports

- Outstanding orders - manages all outstanding deliveries which are colour coded depending on the date the order was placed

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Requisition

Requisition, Order and Delivery Details										
Requisition Number	Contract Name	Contract Number	Month	Year	Requisition Date	Module Type	User Name	User Email	Buyers Name	Buyers Email
10987	Site One	100	October	2017	26/10/2017	Requisition	Antony Jones	ajones@construction.com	Antony Jones	ajones@construction.com
Contracts Managers Name	Contracts Managers Email	GL P&G Code	GL Labour Code	GL Fuel Code	GL Plant Code	GL Material Code	GL Subcontractor Code	GL Accommodation Code	GL Training Code	GL Other Code
Antony Jones	ajones@construction.com	P341_P&GS	P341_LABOUR	P341_FUEL	P341_PLANT	P341_MATERIALS	P341_SUBCONTRAC	P341_ACCOMODATI	P341_TRAINING	
Delivery Address	Site Agents Name	Site Agents Email	Quantity Surveyor Name	Quantity Surveyor Email	Order Type	Authorise Code				Status
	Antony Jones	ajones@construction.com			Closed Order					Remove

Requisition, Order and Delivery Notes

Orders - Outstanding, Unders Excludes Bulk

File View Options

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Editable Report

Description	Type	Order No	Supplier Name	Req Date	Req No.	Unit	Quantity	Unit Cost	Disc	Total Cost	Delivery Number	Del Date	Quantity	Unit Cost	Disc	Total Cost	Status
CML TEST CUBES	TESTING	PO111111	Supplier 1	16/10/2017	10800	Sum	1.00	6,120.00		6,120.00							
							Sub Total	1.00		6,120.00							
Sand Blast Lining and Re-coat	Pipe	PO222222	Supplier 1	20/10/2017	10904	Sum	1.00	38,841.32		38,841.32							
							Sub Total	1.00		38,841.32							
Sika Swell P Profile	Pipe	PO333333	Supplier 3	20/10/2017	10903	m	20.00	131.09		2,621.80							
							Split Total										
Sika Swell S-2 600ml	Pipe	PO444444	Supplier 4	20/10/2017	10903	Each	1.00	241.64		241.64							
							Split Total	1.00		241.64							
							Sub Total	21.00			2,863.44						
Diesel	Fuel	PO555555	Supplier 5	25/10/2017	10958	Litre	1.00	50,000.00		50,000.00							
							Sub Total	1.00			50,000.00						
Rental	Accommodation	PO666666	Supplier 6	26/10/2017	10968	Each	1.00	14,200.00		14,200.00							
							Sub Total	1.00			14,200.00						
Captured Stamp	Stationery	PO112233	Supplier 7	30/10/2017	11007	Each	1.00	583.68		583.68							
							Split Total										
Contract Stamp	Stationery	PO445566	Supplier 7	30/10/2017	11007	Each	1.00	740.16		740.16							
							Split Total	1.00			740.16						

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- Deliveries received – checks that the quantity ordered matches the quantity delivered

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Antony Jones	ajones@construction.com	P341_P&GS	P341_LABOUR	P341_FUEL	P341_PLANT	P341_MATERIALS	P341_SUBCONTRAC	P341_ACCOMODATI	P341_TRAINING	
Delivery Address	Site Agents Name	Site Agents Email	Quantity Surveyor Name	Quantity Surveyor Email	Order Type	Authorise Code				Status
	Antony Jones	ajones@construction.com			Closed Order					Remove

Requisition, Order and Delivery Notes

Orders - Delivery Complete

File View Options

Reports <<

Excel Order On Top Select Refresh < >

Editable Report

Description	Type	Order No	Supplier Name	Req Date	Req No.	Unit	Quantity	Unit Cost	Disc	Total Cost	Delivery Number	Del Date	Quantity	Unit Cost	Disc	Total Cost	Status
No open flame	Signage	PO111111	Supplier 1	19/01/2017	7539	ea	3.00	35.99		107.97	406	13/02/2017	3.000	35.990		107.97	Balance
No smoking	Signage	PO111111	Supplier 1	19/01/2017	7539	ea	4.00	21.95		87.80	406	13/02/2017	4.000	21.950		87.80	Balance
Oil spill kit	safety	PO111111	Supplier 1	19/01/2017	7539	No.	1.00	2,405.00		2,405.00	406	13/02/2017	1.000	2,405.000		2,405.00	Balance
PPE SIGN FOR	Signage	PO111111	Supplier 1	19/01/2017	7539	ea	2.00	89.95		179.90	406	13/02/2017	2.000	89.950		179.90	Balance
Running man left	Signage	PO111111	Supplier 1	19/01/2017	7539	ea	4.00	35.99		143.96	406	13/02/2017	4.000	35.990		143.96	Balance
RUNNING MAN RIGHT	Signage	PO111111	Supplier 1	19/01/2017	7539	ea	4.00	35.99		143.96	406	13/02/2017	4.000	35.990		143.96	Balance
Toilet (male + female)	Signage	PO111111	Supplier 1	19/01/2017	7539	ea	2.00	21.95		43.90	406	13/02/2017	2.000	21.950		43.90	Balance
							Sub Total	50.00		6,505.33			50.000			6,505.33	
First aid kit	Safety	PO222222	Supplier 2	19/01/2017	7539	ea	1.00	1,600.88		1,600.88	154530	24/01/2017	1.000	1,600.880		1,600.88	Balance
Rotasure 500 measuring	measuring wheel	PO222222	Supplier 2	19/01/2017	7539	ea	1.00	801.00		801.00	265410	24/01/2017	1.000	801.000		801.00	Balance
SDS + drill	Power tools	PO222222	Supplier 2	19/01/2017	7539	No.	1.00	3,333.33		3,333.33	2645410	24/01/2017	1.000	3,333.330		3,333.33	Balance
SDS MAX combi drill	Power tools	PO222222	Supplier 2	19/01/2017	7539	No.	1.00	8,771.93		8,771.93	265410	24/01/2017	1.000	8,771.930		8,771.93	Balance
							Sub Total	4.00		14,507.14			4.000			14,507.14	
18mm shutterboard	tools	PO333333	Supplier 3	19/01/2017	7539	No.	20.00	305.00		6,100.00	108741	24/01/2017	20.000	305.000		6,100.00	Balance
3 inch nails	tools	PO333333	Supplier 3	19/01/2017	7539	kg	1.00	244.15		244.15	108741	25/01/2017	1.000	244.150		244.15	Balance
50*75mm*6m long SAP	tools	PO333333	Supplier 3	19/01/2017	7539	No.	20.00	109.10		2,182.00	108741	24/01/2017	20.000	109.100		2,182.00	Balance
Barraicading snow net(orange)	carports	PO333333	Supplier 3	19/01/2017	7539	Roll	10.00	211.00		2,110.00	108741	24/01/2017	10.000	211.000		2,110.00	Balance
Danger tape	carports	PO333333	Supplier 3	19/01/2017	7539	Roll	10.00	45.30		453.00	108741	24/01/2017	10.000	45.300		453.00	Balance
Gum poles treated 3.0m	carports	PO333333	Supplier 3	19/01/2017	7539	No.	12.00	197.00		2,364.00	108773	30/01/2017	12.000	197.000		2,364.00	Balance
M12 NUTS+ WASHERS	carports	PO333333	Supplier 3	19/01/2017	7539	No.	100.00	0.52		52.00	108741	24/01/2017	100.000	0.520		52.00	Balance
M12 thread bar	carports	PO333333	Supplier 3	19/01/2017	7539	m	14.00	16.79		235.06	108741	24/01/2017	14.000	16.790		235.06	Balance
Nails-2inch	tools	PO333333	Supplier 3	19/01/2017	7539	kg	1.00	447.00		447.00	108741	25/01/2017	1.000	447.000		447.00	Balance
Survey poles*1.2m	carports	PO333333	Supplier 3	19/01/2017	7539	ea	50.00	7.00		350.00	108741	24/01/2017	50.000	7.000		350.00	Balance
							Sub Total	238.00		14,537.21			238.000			14,537.21	
115mm diamond	carports	PO444444	Supplier 4	19/01/2017	7539	No.	10.00	69.00		690.00	154540	31/01/2017	10.000	69.000		690.00	Balance

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- Bulk orders – controls bulk orders including the quantity and cost remaining on the bulk order

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Requisition, Order and Delivery Details											
Requisition Number	Contract Name	Contract Number	Month	Year	Requisition Date	Module Type	User Name	User Email	Buyers Name	Buyers Email	
10987	Site One	100	October	2017	26/10/2017	Requisition	Antony Jones	ajones@construction.com	Antony Jones	ajones@construction.com	
Contracts Managers Name	Contracts Managers Email	GL P&G Code	GL Labour Code	GL Fuel Code	GL Plant Code	GL Material Code	GL Subcontractor Code	GL Accommodation Code	GL Training Code	GL Other Code	
Antony Jones	ajones@construction.com	P341_P&GS	P341_LABOUR	P341_FUEL	P341_PLANT	P341_MATERIALS	P341_SUBCONTRAC	P341_ACCOMODATI	P341_TRAINING		
Delivery Address	Site Agents Name	Site Agents Email	Quantity Surveyor Name	Quantity Surveyor Email	Order Type	Authorise Code				Status	
	Antony Jones	ajones@construction.com			Closed Order					Remove	

Requisition, Order and Delivery Notes

Orders - Bulk

File View Options

Reports <<

Editable Report

Excel No Split On Top Select Refresh

Description	Type	Order No	Supplier Name	Req Date	Req No.	Unit	Quantity	Unit Cost	Disc	Total Cost	Delivery Number	Del Date	Quantity	Unit Cost	Disc	Total Cost	Qty Remaining	Cost Remaining	Status	
Supply & Deliver G6 material	Aggregate	PO111111	Supplier 1	26/01/2017	7620	m3					4537	02/02/2017	30.000	35.000		1,050.00			Under	
Safety											5422	02/02/2017	30.000	35.000		1,050.00			Under	
Additional Notes											5423	02/02/2017	30.000	35.000		1,050.00			Under	
plus travelling (3 people)											5507	02/02/2017	30.000	35.000		1,050.00			Under	
Type											5509	02/02/2017	30.000	35.000		1,050.00			Under	
Safety											5424	03/02/2017	30.000	35.000		1,050.00			Under	
Additional Notes											5427	03/02/2017	30.000	35.000		1,050.00			Under	
plus travelling (for 16 people)											5428	03/02/2017	30.000	35.000		1,050.00			Under	
Type											5512	03/02/2017	30.000	35.000		1,050.00			Under	
Safety											5513	03/02/2017	30.000	35.000		1,050.00			Under	
Additional Notes											4543	04/02/2017	30.000	35.000		1,050.00			Under	
plus travelling (for 13 people)											4548	04/02/2017	30.000	35.000		1,050.00			Under	
Type											4548	04/02/2017	30.000	35.000		1,050.00			Under	
Safety											5429	04/02/2017	30.000	35.000		1,050.00			Under	
Additional Notes											5514	04/02/2017	30.000	35.000		1,050.00			Under	
plus travelling (for 8 people)											5523	10/02/2017	20.000	35.000		700.00			Under	
Type											4345	11/02/2017	30.000	35.000		1,050.00			Under	
Safety											4346	11/02/2017	30.000	35.000		1,050.00			Under	
Additional Notes											5859	11/02/2017	30.000	35.000		1,050.00			Under	
plus travelling (for 8 people)											5860	11/02/2017	30.000	35.000		1,050.00			Under	
Type											5861	11/02/2017	30.000	35.000		1,050.00			Under	
Additional Notes																				
							Sub Total	6,000.00		210,000.00			620.00			21,700.00	5,380.00	188,300.00		
Supply & Deliver G6 material	Aggregate	PO222222	Supplier 2	01/02/2017	7676	m3	1,000.00	153.51		153,510.00										
							Sub Total	1,000.00		153,510.00								1,000.00	153,510.00	
Fuel	Diesel	PO333333	Supplier 3	03/02/2017	7696	Sum					Rajab	23/01/2017	500.000	12.740		6,370.00			Over	
Fuel	Diesel	PO333333	Supplier 3	03/02/2017	7696	Sum					Rajab	23/01/2017	500.000	12.740		6,370.00			Over	
Fuel	Diesel	PO333333	Supplier 3	03/02/2017	7696	Sum					Tema	23/01/2017	450.000	12.740		5,733.00			Over	

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Navigation

- Example of a customer's application setup and navigation screen. Our system is customised to suit a company's requirements and processes.

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Requisition, Order and Delivery Details

Requisition Number: 10987
 Whimbrel Navigation - Antony Jones

Requisition / Deliveries	Petty Cash	Equipment Hire	Plant Return	Subcontractors	NCR
Site One Site Three Site Two					

Supplier Invoices Client Invoices and Cash

Hide

Module Type	User Name	User Email	Buyers Name	Buyers Email
Requisition	Antony Jones	ajones@construction.com	Antony Jones	ajones@construction.com
GL Material Code	GL Subcontractor Code	GL Accommodation Code	GL Training Code	GL Other Code
P341_MATERIALS	P341_SUBCONTRAC	P341_ACCOMODATI	P341_TRAINING	
Authorise Code				Status
				Remove

Quantity	Unit Cost	Discount	Total Cost
1.000	1,590.00		1,590.00
VAT Registered	Order Status	Order Number	Delivery Status
Order Complete	PO111111		
Quantity	Unit Cost	Discount	Total Cost
1.000	6,280.00		6,280.00
VAT Registered	Order Status	Order Number	Delivery Status
Order Complete	PO111111		
Quantity	Unit Cost	Discount	Total Cost
1.000	4,690.00		4,690.00
VAT Registered	Order Status	Order Number	Delivery Status
Order Complete	PO111111		

Type	Description	GL Link Code	Unit	Allowable Price	Line Number	Quantity	Unit Cost	Discount	Total Cost
Safety	Full Medical	P&Gs	Each			1.000	3,140.00		3,140.00
Additional Notes	Supplier Name	Supplier Code	Supplier Contact	Supplier Tele	Yard Transit	VAT Registered	Order Status	Order Number	Delivery Status
plus travelling (for 8 people)	Supplier 1	00001				Order Complete	PO111111		

Type	Description	GL Link Code	Unit	Allowable Price	Line Number	Quantity	Unit Cost	Discount	Total Cost
Additional Notes	Supplier Name	Supplier Code	Supplier Contact	Supplier Tele	Yard Transit	VAT Registered	Order Status	Order Number	Delivery Status

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Summary

Growing your business requires the right software solutions to ensure good communication between the different software applications. Having a single integrated management information system across your enterprise is a necessity.

Business Analysis

The business analysis must be correct to ensure successful software projects. Whimbrel specialises in identifying business problems while taking into account long term goals.

Whimbrel takes responsibility for identifying changing needs, developing and configuring the software to suit these needs, whilst supporting the business through-out the implementation process.

Change Management

Whimbrel recognises that successful implementation of software solutions can only be achieved through good change management, an emphasis is also placed on improving financial management and control. This ensures that improvements in both productivity and collaboration are achieved.

From the beginning of the project we strive to ensure that all stakeholders are fully engaged. Change is not comfortable for many people; a company's workforce will need both help and an improvement in skills to handle change. The challenge is getting people on board by managing resistance effectively, thereby ensuring the required changes are implemented efficiently.

Leadership and Skills Development

Whimbrel's software services include training and mentoring of key personnel to prepare them for leadership roles within the new software environment.

We will act as a skills development facilitator within the organisation. This includes assisting personnel to develop their core financial and management skills.